



An exclusive virtual event hosted by the World Gold Council in partnership with State Street Global Advisors SPDR. With economic, geopolitical and social shifts reshaping our reality, this is a rare opportunity to hear from leading global thinkers and game changers as we consider the path to 2022 and beyond.

November 3, 2021, 9:45 a.m. – 2:00 p.m. ET, Webinar

Agenda

9:45 a.m. – 9:50 a.m.

Platform Login

9:50 a.m. – 9:55 a.m.

Welcome

- Joe Cavatoni, *Global Head of Sales & Regional CEO, USA, World Gold Council*
 - Sue Thompson, *Head of SPDR Americas Distribution, State Street Global Advisors*
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9:55 a.m. – 10:00 a.m.

Gold: The New Frontier

David Tait, *Chief Executive Officer, World Gold Council*

10:00 a.m. – 10:25 a.m.

Strategic Advantage Through Sustainable Leadership

- Michael R. Bloomberg, *Founder, Bloomberg LP & Bloomberg Philanthropies, 108th Mayor of New York City*
 - Ronald P. O'Hanley, *Chairman and Chief Executive Officer, State Street Corporation*
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10:25 a.m. – 11:00 a.m.

Metrics Matter: Quantifying ESG Investment Impact

- Hortense Bioy, CFA, *Director of Sustainability Research, Global Manager Research, Morningstar*
- Susan E. Oh, CFA, *Director, ESG Research, Pennsylvania Public School Employees' Retirement System*

Moderated by Terry Heymann, *Chief Financial Officer & Head of ESG, World Gold Council*

11:00 a.m. – 11:25 a.m.

Innovation and Entrepreneurship

- Steve Wozniak, *Inventor and Co-founder of Apple Computer Inc.*
- Rana Foroohar, *Global Business Columnist, The Financial Times*

11:25 a.m. – 12:00 p.m.

The Future of Finance: Understanding Next Gen Investors

- Alexis Rosenblum, CFA, *Chief Corporate Sustainability Officer, BlackRock*
- Philip Dobrin, *Senior Portfolio Strategist, Bridgewater*

Moderated by Katherine Jollon Colsher, *President and Chief Executive Officer, Girls Who Invest*

12:00 p.m. – 12:25 p.m.

2022 Outlook: Economy and Fiscal Policy

- James Grant, *Founder and Editor, Grant's Interest Rate Observer*
 - Michael Arone, CFA, *Chief Investment Strategist, US SPDR Business, State Street Global Advisors*
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12:25 p.m. – 1:00 p.m.

Emerging Markets Alpha

- Dr. Mark Mobius, *Founder, Mobius Capital Partners*
 - Lori Heinel, CFA, *Global Chief Investment Officer, State Street Global Advisors*
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1:00 p.m. – 1:25 p.m.

China, Commodities, and the Race for Global Resources

Dr. Dambisa Moyo, *Co-Principal of Versaca Investment family office, Global Economist and Bestselling Author*

1:25 p.m. – 1:55 p.m.

The Big Picture

Malcom Gladwell, *Author of five New York Times bestsellers*

1:55 p.m. – 2:00 p.m.

Closing Remarks

- Joe Cavatoni, *Global Head of Sales & Regional CEO, USA, World Gold Council*
 - Sue Thompson, *Head of SPDR Americas Distribution, State Street Global Advisors*
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